YARDI Advanced Budgeting & Forecasting™

Engage in highly effective planning processes by delivering budget projections with increased accuracy and the ability to make quick, accurate, flexible forecasts.

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Yardi Advanced Budgeting & Forecasting is an essential tool for commercial real estate owners, managers, and investors who need to continually measure the financial health of their investments. This solution helps drive highly effective planning processes, delivers budget projections with increased accuracy to help reduce the cycle times associated with the budgeting and forecasting process. You can eliminate costly imports and exports to spreadsheets or niche budgeting programs and quickly make accurate and flexible forecasts informed by detailed property data. Changing assumptions, speculative leases, debt, and construction projections are easy and intuitive. It provides detailed analysis and comparisons of future income and expense projections for properties using data from actual tenant leases, streamlines budget preparation, and creates custom forecast models and formulas. This seamless, end-to-end advanced budgeting and forecasting solution delivers the speed and accuracy that leads to greatly reduced cycle times and work force efficiency.

Enhanced Budgeting

Deliver detailed analysis and comparisons of future income and expenses and significantly enhance the budget preparation process. Comprehensive financial reporting delivers in depth analysis and explanation, making budget reviews quicker; powerful budgeting and forecasting tools enable the generation of detailed projections with greater accuracy and efficiency.

Market Leasing Assumptions

Utilising detailed Market Leasing Assumptions, our software provides precise budget projections for rents, recoveries, charges, concessions, and retail sales overage figures. It is easy to apply inflation estimates to leasing income and expenses, including rent, recovery charges, occupancy, costs, inducements, and retail sales.

Model
Commercial Properties

Gain the ability to create a commercial budget based on model properties. The model allows users to modify or delete units and records to support budgeted leasing assumptions. This enables users to make assumptions in the "budget world" without affecting "real world" unit and lease records.

Robust Reporting

Report on specific budget accounts with narratives and detail. Utilise the advanced Commercial Tenant Analytic reports to show revenue and lease inducements and market leasing assumptions or occupancy for a budget term. Analytics allow quick comparison of budget versions to identify differences with GL actuals, allowing you to quickly isolate variances.

Automated Valuations

Automatically calculate future cash flows and determine net present values (NPV) and internal rates of return (IRR) at the property and portfolio level. All GL transactions, lease changes, market leasing assumptions, future vacancy projections, and more are automatically factored into the analysis in real time. Ensure the timely delivery of reliable information, deliver better risk analysis and make more informed buy, hold or sell decisions in an effort to maximise returns.

Advanced Modelling

Yardi Advanced Budgeting & Forecasting is an essential tool for modelling and analysing debt service and cash flow forecasts to provide clear visibility into current and potential assets utilising data that is drawn directly from the centralised Voyager database. Advanced modelling capabilities create forecasting scenarios that deliver optimal investment proposals for acquisitions and investors. Forecast and manage debt service using real time assumptions for loan terms, mortgage interest rates, and repayment schedules, including points, fees, and potential penalties. Apply variables to analyses to improve consistency and accuracy and model unlimited deals for potential investors using varying commitment levels and IRR hurdles.
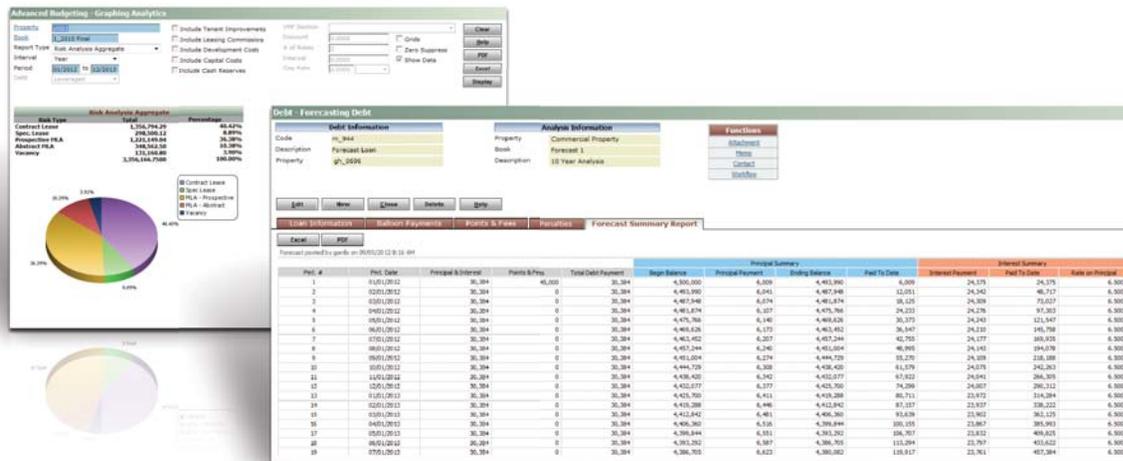
Sensitivity Analysis

Drive improved decisions on acquisition and disposition by enabling the analysis of unlimited "what if" scenarios, combining real time property, lease, and investor data with market leasing assumptions and other variables. Quickly change hold timing, cap rates, inflation and other factors to see the immediate impact on assets, to assess risk, and capitalise on emerging opportunities.

Key Features

» Fully automates budget preparation and analysis using real-time property data

» Increases budget projection accuracy to help maximise profitability

» Creates commercial model properties to safely make lease and space configuration changes

» Analyses and compares scenarios to predict future revenue

» Includes vacancy, debt and rentable items for modelling

» Robust workflows and approval processes

» Delivers unlimited budget versions and revisions with copy and consolidate capabilities

Key Benefits

» Reduce budget cycle times and increase compliance

» Forecast future revenue with detailed, real-time assumptions and enhance visibility

» Reduce time spent on each asset with automated forecasts and valuations

» Create confident assumptions on model properties without affecting actual records

» Generate valuations and forecasts that heighten business intelligence

» Leverage multi-currency capabilities and international valuation techniques

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